Bond Application Form

1. Type of Bond Required:
   - ☐ Performance
   - ☐ Retention
   - ☐ Advanced Payment
   - ☐ Bid
   - ☐ Other, please specify

2. Full Name & Address of Applicant: _____

_____

Parent / Holding Company (if applicable): _____

3. Who is the Beneficiary of the Bond?   Name: _____

Address: _____

Phone Number: _____

If above is a Main Contractor/Management Contractor, who is the Employer?

_____

_____

_____

4. Detailed description of main contract works and their location: _____

_____

_____

If Bond relates to Sub-Contract/Works Package give description of works to be undertaken: _____

_____

_____

5. Are you:
   - ☐ Main Contractor
   - ☐ Domestic Sub-Contractor
   - ☐ Managing Contractor
   - ☐ Works Contractor
   - ☐ Nominated Sub-Contractor
   - ☐ Supplier

6. Contract Price: _____   Currency: _____

7. Bond Amount: _____   Currency: _____

8a. Main Contract: Commencement Date: _____   Complete Date: _____

Contract Period: _____   Defects Liability: _____

8b. Sub-Contract/Works Contract (only complete this Section if Bond relates to Sub-Contract/Works Contract)

Commencement Date: _____   Complete Date: _____

Contract Period: _____   Defects Liability: _____

9. Liquidated Damages for Non-Completion: _____

10. Percentage Retentions: _____

11. State form of contract/edition to be entered into and detail any alterations/deletions to the standard form:

_____

_____

If above related to any form of Sub-Contract/Works Contract state form on contract/edition to be entered into by Main Contractor/Managing Contractor and the Employer:

12a. Form of Bond required by Beneficiary: ☐   enclosed   ☐   to follow   ☐   non specified

12b. When will Bond be released:

☐   Practical Completion of Main Contract   ☐   Practical Completion of Sub-Contract/Works Contract

☐   Making Good Defects of Main Contract   ☐   Making Good Defects of Sub-Contract/Works Contract

13. Name & Address of Architect or Quantity Surveyor or Engineer:

_____   Phone No: _____

14. Has a proposal been made to any other Surety for this Bond? If so, please give name and result:

I declare that the above statements and particulars are true and that to the best of my knowledge I have not withheld any information which could materially affect this application. I authorise underwriters to contact any source to obtain any information they may require and understand that underwriters reserve the right to decline this application without giving a reason.

Signed: _____

Title/Position: _____

Date: _____

LONDON SURETY
& FINANCIAL RISKS

WORK IN PROGRESS REPORT

BOND(S): **Performance**

Name & Address of Bond Holder/Contractor		Report Date		Uncompleted			
Contract Description	**Contract Price including Approved Change Orders**	**Original Estimate of Gross Profit**	**Total Amount Billed to Date including Retainage**	**Total Costs Incurred to Date**	**Estimated Cost to Complete Remaining Work**	**Revised Estimate of Gross Profit**	**Estimated Completion Date (Mo/Yr)**

CONTRACTS COMPLETED TO DATE

Contract Description & Location	Final Contract Cost	Original Estimate of Gross Profit	Total Cost	Final Gross Profit (or Loss)

Do Billings include Claims or Disputed Items?   ☐ Yes   ☐ No

Are and contracts behind Schedule or subject to Penalty: ☐ Yes   ☐ No

If yes, attach a complete explanation

Completed By: _____

Name: _____

Position: _____

Telephone/Email: _____